

Bootcamp session 4: Testing workflows and setting up payments



Come prepared

- Explore the [process of accepting payments](#) (Stripe, CPACharge)
- Dive into [payment processing fees](#), ensuring transparency and accuracy in your financial transactions

Session recap

- Take a look at the [options for default payment provider](#)
- Learn how to set up [payments](#) to streamline the process of getting paid and enhance the client experience

How to find templates

- Invoice templates can be found in the TaxDome templates library. Look for “Bootcamp 2024 - Tax Prep” or “Bootcamp 2024 - Client onboarding”
- You can find more information about the TaxDome template library [here](#)
- Check out popular templates in the library and [incorporate them into your practice](#)

Useful resources

- [Live webinars about TaxDome](#)
- **TaxDome Academy Courses:**
 - [TaxDome Quick Guide](#)
 - [Setting up your TaxDome account](#)
 - [Workflow in TaxDome](#)

Got any questions?

Reach out to our [Customer Success team](#) or check out our [Resources](#) page