

Setting up Automatic Regular Payments on TaxDome



*Here are the quick steps on how to set up **recurring invoices** to get paid for your regular services automatically and without delay.*

Create a new recurring invoice by clicking +New > Invoice > Recurring

Set the **recurrence** (e.g. weekly, monthly, etc.)

Make sure **Stripe is your default payment provider** (currently, automatic payments are supported for Stripe only)

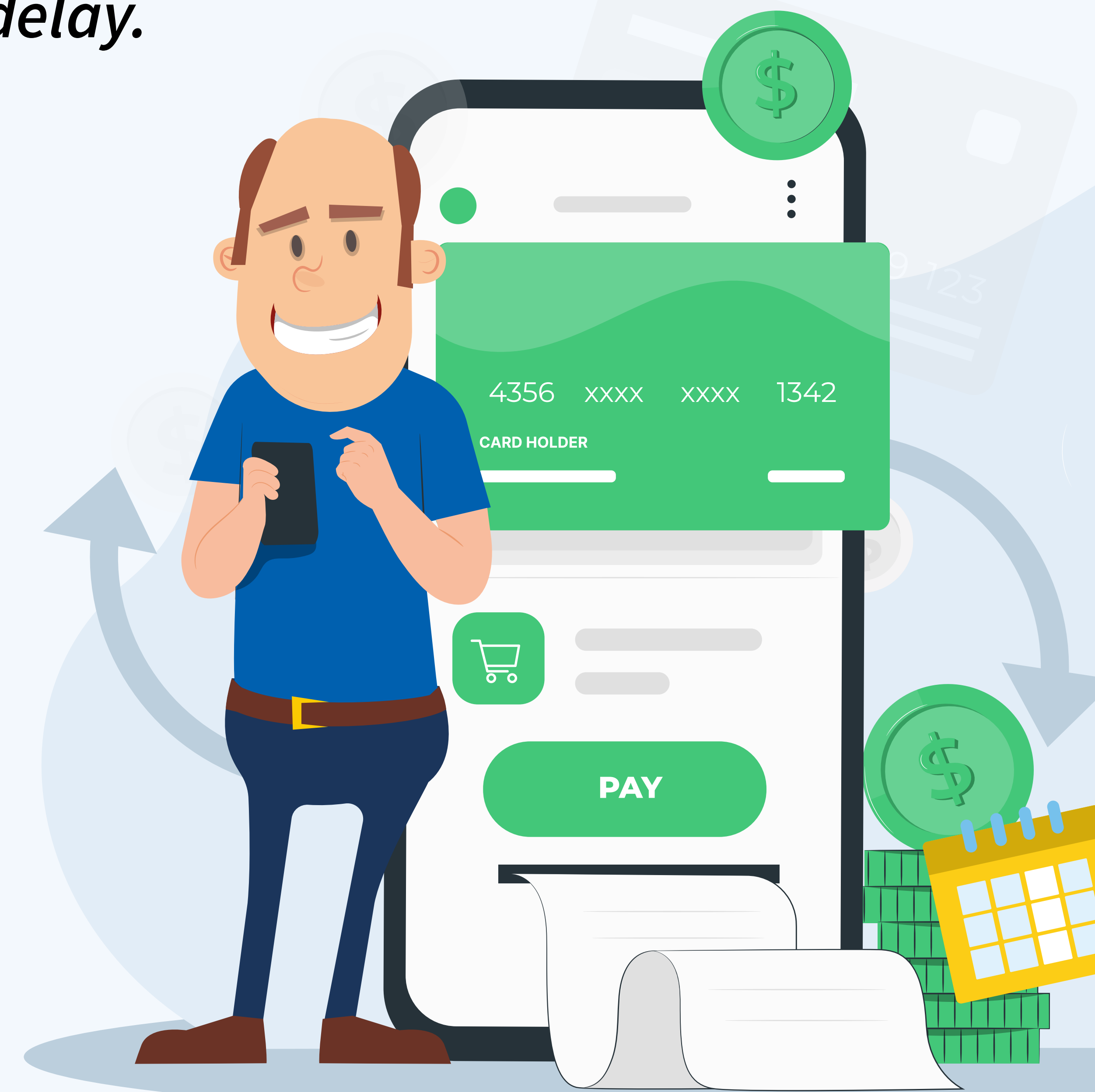
Select the **payment method** ( Bank debits are cheaper)

Select **automatic payment**

Before sending the invoice, check account settings. Only contacts with the **signatory authority enabled** can sign, so adjust the settings accordingly.

Wait for the client to **sign and authorize payments**

Focus on your work and start getting your money on time and without hassle



More questions?

Here are the top four ways to find answers:

1. Book a **one-on-one call** with someone from our team
2. Discover TaxDome features in our **TaxDome Academy** courses:
 - **TaxDome Invoicing Guide**
 - **TaxDome for Bookkeepers**
3. Visit the **TaxDome Help Center** and explore the **Invoicing** section or use the search bar to find the desired topic
4. Check out the resources on the **Get Help Page**
5. Reach out to our **Customer Success** team by email

